



MAHAN INDUSTRIES LTD.

CIN : L91110GJ1995PLC024053

Redg. Office : 3rd Floor, D.K. House, Nr Mithakhali Bridge, Ahmedabad – 380006.

Ph : 079-26568789, 30024897 e-mail ID : mahan.int@gmail.com Web: www.mahan.co.in

January 16, 2025

**To
BSE Ltd.
P. J. Towers Dalal Street,
Mumbai - 400 001**

Subject: Outcome and Disclosure of Board Meeting under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

BSE Scrip Code: 531515

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015") we would like to inform you that the Board of Directors the Company at its meeting held today, i.e. Thursday, January 16, 2025 which was commenced at 06.00 p.m. and concluded at 07.05 p.m. inter-alia has considered and approved the following:

1. Issue of upto 9,00,000 Equity Shares, of the Company, at a price of Rs.25/- per Equity Share each having face value of Rs.10/- (Rupees Ten Only) each at a premium of Rs. 15/- aggregating to not more than Rs. 2,25,00,000/- (Rupees Two crore Twenty-five lakh only) ("Total Issue Size of Equity) to the proposed allottees by way of preferential issue in accordance with the provisions of Section 42 and Section 62 of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (LODR) Regulations, 2015 and such other acts / rules / regulations as may be applicable and subject to necessary approval of the members of the Company and other regulatory authorities, as applicable.

The Details as required for Issue of Equity Shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023 are given in the enclosed **Annexure-I**.

2. Constitution of a Preferential Issue Committee of Board of Directors to decide on the matters relating to Preferential Issue in accordance with applicable laws. The Composition of Committee is as follows:

Sr. No	Name of the Director	Designation	Chairman /Member
1	Mr. Yogendrakumar Gupta	Managing Director	Chairman
2	Mr. Sushilkumar Goel	Independent Director	Member
3	Ms. Amita Pragada	Independent Director	Member

3. Decided to call Extra Ordinary General Meeting of the Company on Saturday, February 15, 2025 at 01.00 P.M. at the registered office of the Company.



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4. Notice of Extra Ordinary General Meeting of the Company.
5. Appointment of CS Vishwas Sharma, Proprietor of Vishwas Sharma & Associates, Company Secretary in Practice (FCS 12606 and CP No. 16942) as a Scrutinizer to scrutinize the Remote E-Voting process in a fair and transparent manner.

Please take the same on your record.

Yours faithfully,

For, MAHAN INDUSTRIES LIMITED

YOGENDRAKUMAR GUPTA
MANAGING DIRECTOR
DIN: 01726701





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Annexure-I

The Details as required for Issue of Equity Shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/P/2023/123 dated July 13, 2023 are:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Issue of Equity Shares of Rs. 10/- each on Preferential basis
2	Type of issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto 9,00,000 Equity Shares, of the company, at a price of Rs. 25/- per Equity Share of the Company having face value of Rs.10/- (Rupees Ten Only) at a premium of Rs. 15/- aggregating upto Rs. 2,25,00,000/-
Additional details in case of preferential issue:		
4	Name & Number of Investors	05 Investors as per Annexure A
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not Applicable
6	Issue Price	Rs. 25/- per share at a premium of Rs. 15/- each.
7	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable



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ANNEXURE A

Sr · N o	Names of Investors	No. of Equity Shares to be allotted	Holding Pre- preferential Issue		Holding Preferential issue /Post	
			No. of Shares	%	No. of Shares	%
1	Vegada N Pradipkumar	1,42,000	-	-	1,42,000	3.15%
2	Gautam Keshavlal Chauhan	1,55,000	-	-	1,55,000	3.44%
3	Noopur Kushan Farkiwala	1,03,000	-	-	1,03,000	2.29%
4	Amees Tushar Shah	2,50,000	-	-	2,50,000	5.56%
5	Kapadia Finwealth LLP	2,50,000	-	-	2,50,000	5.56%
	Total	9,00,000	-	-	9,00,000	20.00%

For, MAHAN INDUSTRIES LIMITED

YOGENDRAKUMAR GUPTA
MANAGING DIRECTOR
DIN: 01726701